



TUNDRA OIL & GAS

1700 – One Lombard Place, Winnipeg, MB R3B 0X3
TEL: (204) 934-5850 FAX: (204) 934-5820

June 15, 2017

Dear Sir or Madame:

Re: Tundra Oil & Gas Partnership

Effective June 30, 2017, Tundra Oil & Gas Partnership (the "Partnership") will be wound up and Tundra Oil & Gas Limited, the Managing Partner of the Partnership, will acquire all of the Partnership's assets.

Effective July 1, 2017, all notices, correspondence, and payments you formally received from the Partnership, will now be issued in the name of Tundra Oil & Gas Limited. The office locations remain the same.

If you have any questions, please contact Daigan Abstreiter at 204-934-5292 or daigan.abstreiter@tundraoilandgas.com.

Tundra Oil & Gas Limited



Glenn Ross
Vice President, Land

Affiliate of JAMES RICHARDSON & SONS, LIMITED Established 1857

FIELD OFFICE: 295 – 3rd Avenue, Box 1960, Virden, MB R0M 2C0 TEL: (204) 748-3095 FAX: (204) 748-1007
CALGARY OFFICE: Suite 1000 – 715 5th Avenue SW, Calgary, AB T2P 2X6 TEL: (403) 261-1876 FAX: (403) 261-1042

Exhibit "A"

Waskada Unit No. 2

| Tract No. | Land Description (LSD) | Excepted | | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|----------------|-----------------------|------------------------|--|--------------------|--------|-----------------------|
| | | Zone | Owner | Share (%) | Owner | Share (%) | | |
| 1 | 16-22-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | MB Crown | 100 | 0.4912 | |
| 2 | 13-23-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 1938105 Alberta Ltd Nancy Goede Catherine Thomas | 25 37.5 37.5 | 2.0977 | |
| 3 | 14-23-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 1938105 Alberta Ltd Nancy Goede Catherine Thomas | 25 37.5 37.5 | 3.1411 | |
| 4 | 3-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 3.3476 | |
| 5 | 4-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 3.2628 | |
| 6 | 1-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.3920 | |
| 7 | 2-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.7983 | |
| 8 | 3-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.0609 | |
| 9 | 4-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 4.1132 | |
| 10 | 5-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.6795 | |
| 11 | 6-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.2941 | |
| 12 | 7-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.7759 | |

Revision No.: 2017-01

Effective Date: July 1, 2017

Tundra File: U-029

Exhibit "A"

Maskada Unit No. 2

| | | | | | | | |
|----|----------------|----------------|-----------------------|-----|---|-----|--------|
| 13 | 8-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.2789 |
| 14 | 5-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 3.2191 |
| 15 | 6-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 4.4970 |
| 16 | 11-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 2.5329 |
| 17 | 12-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 3.4189 |
| 18 | 9-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.5005 |
| 19 | 10-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.7646 |
| 20 | 11-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.8099 |
| 21 | 12-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.6768 |
| 22 | 13-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.7827 |
| 23 | 14-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.1322 |
| 24 | 15-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 3.7312 |
| 25 | 16-27-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Pop's Oil Ltd. | 100 | 2.9825 |
| 26 | 13-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 2.1893 |
| 27 | 14-26-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 63785 Manitoba Ltd. | 100 | 2.0759 |
| 28 | 2-35-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Moamco Enterprises Ltd. Tundra Oil & Gas Ltd (1) | 100 | 3.0184 |

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Waskada Unit No. 2

| | | | | | | | |
|----|----------------|----------------|-----------------------|-----|---|-----|--------|
| 29 | 3-35-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Moamco Enterprises Ltd. Tundra Oil & Gas Ltd (1) | 100 | 1.4391 |
| 30 | 2-34-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | MB Crown R.O. McKenzie Oil Cons. Ltd.(1) | 100 | 2.9622 |
| 31 | 8-34-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | MB Crown R.O. McKenzie Oil Cons. Ltd.(1) | 100 | 2.4086 |
| 32 | 5-35-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Moamco Enterprises Ltd. Tundra Oil & Gas Ltd (1) | 100 | 2.0239 |
| 33 | 6-35-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Moamco Enterprises Ltd. Tundra Oil & Gas Ltd (1) | 100 | 2.6811 |
| 34 | 12-35-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | Lee Oil Ltd. Tundra Oil & Gas Ltd (1) | 100 | 2.1973 |
| 35 | 14-22-1-26 WPM | Mission Canyon | Tundra Oil & Gas Ltd. | 100 | 5678162 Manitoba Ltd. | 100 | 3.2227 |
| | | | | | | | 100.00 |

Notes (1) Gross overriding Royalty Interest

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